



Curriculum Vitae:

Adam E. Huke, CFP® , CIMA® , CMFC®

Professional History

Vice President
Cassaday & Company, Inc., McLean, VA

Director of Investment Management
Cassaday & Company, Inc., McLean, VA

Education

Hobart College, Geneva, NY
Bachelor of Arts, History, Education

College of Financial Planning
CFP® Certification Professional Education Program

The Wharton School
University of Pennsylvania
CIMA® Certification Professional Education Program

Professional Designations and Registrations

Certified Financial Planner Board Of Standards, Inc.
CERTIFIED FINANCIAL PLANNER™ Professional (CFP®)

Investment Management Consultants Association
Certified Investment Management Analyst (CIMA®)

The College for Financial Planning
Chartered Mutual Fund Counselor (CMFC)

Series 7

Series 66

Life and Health Insurance licenses

Investment Advisor Representative

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